

**Patient Information**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_  
Last First MI Preferred Name

Street Apartment #

City State Zip Code

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Family Status:  Married  Divorced  Single  Child  Other: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Gender:  Male  Female

Phone: Home \_\_\_\_\_ Work \_\_\_\_\_ ext. \_\_\_\_\_ Cell: \_\_\_\_\_

Other: \_\_\_\_\_ Which number would you like us to use for appointment reminders? \_\_\_\_\_

Email Address: \_\_\_\_\_

I agree to receive emails from the practice  Yes  No

**Spouse, Parent, or Responsible Party Information**

The following is for:  Spouse  Patient's Parent/Guardian  Person Responsible for Payment

Name: \_\_\_\_\_ Employer: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Gender:  Male  Female

Phone: Home \_\_\_\_\_ Work \_\_\_\_\_ ext. \_\_\_\_\_ Cell: \_\_\_\_\_

Address: \_\_\_\_\_

**Insurance Information**

Name: \_\_\_\_\_ Is subscriber a patient?  Yes  No

Subscriber Birth Date: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Group# \_\_\_\_\_

Subscriber's Address: \_\_\_\_\_

Subscriber's Employer/Address: \_\_\_\_\_

Patient Relationship to Subscriber:  Self  Spouse  Child  Other \_\_\_\_\_

Insurance Co Name \_\_\_\_\_ Insurance Co Phone \_\_\_\_\_

Insurance Co Address \_\_\_\_\_

**Consent for Services (Read Carefully)**

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment. All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. **This office will help prepare the patients insurance forms or assist in making collections from the insurance companies and will credit any such collections to the patients account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.**

A service charge of 1 1/2 % per month (18% per annum) on the unpaid balance may be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I understand that the fee estimate listed for this dental care can only be extended for a period of 30 days from the date of the patient examination.

I grant my permission to you or your assignee, to telephone me at home or my work or cell to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

\_\_\_\_\_  
Date: \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Signature of Patient, Parent, or Guardian

\_\_\_\_\_  
Date: \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Signature of Guarnator of Payment/Responsible Party

**How did you hear about our practice?**

Friend, relative, neighbor, etc.  Another dentist  Post Card  Social Media  Internet  Sign/Drive-by

So we may thank them, please provide name of person or dentist who referred you: \_\_\_\_\_

# MEDICAL HISTORY

PATIENT NAME: \_\_\_\_\_

Date: \_\_\_\_\_

|                                      |        |                         |        |                               |        |
|--------------------------------------|--------|-------------------------|--------|-------------------------------|--------|
| Heart (Surgery, Disease, Attack).... | Yes No | Emphysema.....          | Yes No | Venereal Disease.....         | Yes No |
| Chest Pain.....                      | Yes No | Chronic Cough.....      | Yes No | H.I.V. Positive.....          | Yes No |
| Congenital Heart Disease.....        | Yes No | Cancer.....             | Yes No | A.I.D.S.....                  | Yes No |
| Heart Murmur.....                    | Yes No | Tuberculosis.....       | Yes No | Blood Transfusion.....        | Yes No |
| High Blood Pressure.....             | Yes No | Asthma.....             | Yes No | Hemophilia.....               | Yes No |
| Mitral Valve Prolapse.....           | Yes No | Hay Fever.....          | Yes No | Sickle Cell Disease.....      | Yes No |
| Artificial Heart Valve.....          | Yes No | Sinus Trouble.....      | Yes No | Neurological Disorders.....   | Yes No |
| Heart Stint/Shunt.....               | Yes No | Allergies or Hives..... | Yes No | Epilepsy or Seizures.....     | Yes No |
| Heart Pacemaker.....                 | Yes No | Latex Sensitivity.....  | Yes No | Fainting or Dizzy Spells..... | Yes No |
| Rheumatic Fever.....                 | Yes No | Radiation Therapy.....  | Yes No | Nervous/Anxious.....          | Yes No |
| Arthritis/Rheumatism.....            | Yes No | Chemotherapy.....       | Yes No | Psychiatric Care.....         | Yes No |
| Stroke.....                          | Yes No | Tumors.....             | Yes No | Cold Sores.....               | Yes No |
| Artificial Joints.....               | Yes No | Hepatitis A .....       | Yes No | Fever Blisters.....           | Yes No |
| Kidney Trouble.....                  | Yes No | Hepatitis B .....       | Yes No | Allergy to Jewelry/Metal..... | Yes No |
| Diabetes.....                        | Yes No | Hepatitis C .....       | Yes No | TMJ Disorder.....             | Yes No |
| Thyroid Problems.....                | Yes No | Liver Disease.....      | Yes No | Smoke/Chew Tobacco.....       | Yes No |
| Osteoporosis.....                    | Yes No | Headaches.....          | Yes No | Jaw/Ear Pain.....             | Yes No |

What is the reason for your visit today? \_\_\_\_\_

Date of your last Cleaning? \_\_\_\_\_ Last Full Mouth Set of X -rays? \_\_\_\_\_

Do you have any health problems that need further clarification? ..... Yes No  
If yes, please explain \_\_\_\_\_Do you have or have you had any disease, condition or problem not listed? ..... Yes No  
If yes, please list \_\_\_\_\_Are you under the care of a physician? ..... Yes No  
If yes, please explain \_\_\_\_\_  
Name of physician \_\_\_\_\_Are you taking any medication, drugs or pills now? ..... Yes No  
If yes, please list: \_\_\_\_\_Are you aware of having an allergy (or adverse reaction) to any medication or substance? ..... Yes No  
If yes, please list: \_\_\_\_\_Have you ever been diagnosed with Periodontal "Gum" disease? ..... Yes No  
If yes, date of treatment \_\_\_\_\_**Women** : Are you: Pregnant? No...Yes \_\_\_ Months      Nursing? No....Yes      Taking Birth Control Pills ? No.... Yes

Doctor Signature: \_\_\_\_\_

I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. I will notify the doctor of any change in my health or medication. I hereby authorize doctor or designated staff to take x-rays, study models, photographs, and any other diagnostic aids deemed appropriate by doctor to make a thorough diagnosis of (Name of Patient) \_\_\_\_\_'s dental needs. Upon such diagnosis, I authorize doctor to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care. I agree to the use of anesthetics, sedatives and other medication necessary. I fully understand that using anesthetic agents embodies certain risks; I understand that I can ask for a complete recital of any possible complications.

Patient \_\_\_\_\_ Date \_\_\_\_\_ Witness \_\_\_\_\_  
5535 Cypress Gardens Boulevard #120, Winter Haven, FL 33884 | (863) 656-7740 | www.smilesofwinterhaven.com  
Parent or Responsible Party \_\_\_\_\_ Relationship to Patient \_\_\_\_\_



**Medical Information Release Form (HIPAA Release Form)**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Release of Information**

I authorize the release of information including the diagnosis, records, examination rendered to me and claims information. This information may be released to:

Spouse \_\_\_\_\_

Child(ren) \_\_\_\_\_

Other(s) \_\_\_\_\_

Information is not to be released to anyone.

This ***Release of information*** will remain in effect until terminated by me in writing.

**Messages**

Please call  my home  my work  my cell number: \_\_\_\_\_

If unable to reach me:

you may leave a detailed message

leave a message asking me to return your call

Other instruction: \_\_\_\_\_

The best time to reach me is (day) \_\_\_\_\_ between (time) \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_