



701 Manatee Ave. W. Suite 105  
Bradenton, FL 34205-8624

Phone: 727-SURGERY  
Phone: 727-787-4379

Office Fax: 727-228-4542  
EHR Fax: 877-418-8527

www.floridasurgicalclinic.com

### Patient Registration and Insurance Form

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_ SSN: \_\_\_\_\_

Spoken Language: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

(Please Circle)

Sex: Male Female

Marital Status: Single Married Separated Divorced Widowed

Employment: Not Employed Full-Time Part-Time Retired

Last Degree Earned: High School College Graduate School Doctorate

Occupation: \_\_\_\_\_

Out of State Address/Phone: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_

Emergency Contact Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Primary Care Physician Name: \_\_\_\_\_

Primary Care Address/Phone: \_\_\_\_\_

Referring Physician Name: \_\_\_\_\_

Referring Physician Address/Phone: \_\_\_\_\_

Guarantor/Responsible Party Name: \_\_\_\_\_

#### PRIMARY INSURANCE INFORMATION

Insurance Company: \_\_\_\_\_

Policy Number: \_\_\_\_\_

#### SECONDARY INSURANCE INFORMATION

Insurance Company: \_\_\_\_\_

Policy Number: \_\_\_\_\_

#### YOUR INSURANCE CARD AND PHOTO ID ARE REQUIRED AT THE TIME OF YOUR VISIT

Any person who knowingly and with intent to injure, defraud or deceive any insurance company files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

By signing below, I attest that the information provided above is true and accurate

Signature of Insured/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_



**Florida Surgical Clinic LLC**  
**Statement of Patient Financial Responsibility**

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**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

Thank you for choosing Florida Surgical Clinic LLC as your health care provider. We are committed to providing you the best available medical care. Our staff will be pleased to discuss our fees and this policy with you at any time. We ask that all patients read and sign our financial policy and assignment of benefits.

**Insurance:** Your insurance policy is a contract between you and your insurance company. We are contracted with most local managed care plans. To file your claims, we require the front and back of your insurance card and photo ID. We will follow their guidelines for reimbursement and submission of claims for services rendered. Any contractual provider discounts will be deducted from your balance. All co-pay, coinsurance and deductibles are due at the time services are rendered. We accept Cash, Check, Visa, MasterCard, American Express, and Discover. We will be happy to help you process your insurance claim for reimbursement.

All charges are your responsibility. Not all services are a covered benefit in all contracts. Fees for these services, along with unpaid deductibles and co-payments, are due at the end of treatment. If you have a high-deductible health plan, we may collect your deductible before your surgical procedure is performed.

**Collections:** Balances older than 90 days are subject to collection agency placement, collection fees, and reasonable attorney's fees. We understand that temporary financial problems may affect timely payment of your balance. We encourage you to communicate any such problems to us, so that we may assist you in the management of your account.

**Cancelled Checks:** Cancelled or bounced checks used to pay for services rendered by the Florida Surgical Clinic LLC will be assessed a fee of \$75.00 dollars.

**Self-Pay:** If for whatever reason I do not have health insurance coverage, I will be responsible for the services rendered here at Florida Surgical Clinic LLC. I agree to pay Florida Surgical Clinic LLC, the full and entire amount of treatment given to me or to the above-named patient at each visit.

**Consent for Treatment:** I hereby authorize the Florida Surgical Clinic LLC, through its appropriate personnel, to perform or have performed upon me, or the above-named patient, appropriate assessment, and treatment procedures.

**Authorization to Release Information:** I further authorize the Florida Surgical Clinic LLC, to release to appropriate agencies, any information acquired during my or the above-named patient's examination and treatment.

The service you have elected to participate in implies a financial responsibility on your part. The responsibility obligates you to ensure payment in full of our fees. For insurance patients, as a courtesy, we will verify your coverage and bill your insurance carrier on your behalf. However, you are ultimately responsible for payment of your bill. Please note, aesthetic services are self-pay.

I have read the above policy regarding my financial responsibility to Florida Surgical Clinic LLC, for providing medical services to me or the above-named patient. I certify that the information is, to the best of my knowledge, true and accurate. I authorize my insurer to pay any benefits directly to the Florida Surgical Clinic LLC, the full and entire amount of bill incurred by me or the above-named patient; or, if applicable any amount due after payment has been made by my insurance carrier. I am aware that my aesthetic treatments are not paid for/covered by insurance and I am completely and solely responsible for each payment at the time of service.

Patient/Guarantor Signature \_\_\_\_\_ Date \_\_\_\_\_



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### Cancellation / No Show Policy

We understand there may be times when you miss an appointment due to emergencies. However, you must call at least Three (3) business days prior to cancelling your appointment. If you arrive but do not have the proper paperwork, identification, or unable to pay the required payment your insurance plan requires you to pay at the time of the visit, it will be considered a "No Show" visit. No shows will be assessed a fee of \$75.00 dollars. The no-show fee balance must be cleared prior to rescheduling.

If you have a surgical procedure scheduled with the surgeon, you must contact the office Four (4) business days prior to the procedure to cancel the procedure or there will be a \$300.00 no show fee. The no-show fee balance must be cleared prior to rescheduling.

I have read and understand the above information, and I agree to the terms described:

Patient/Guarantor Signature \_\_\_\_\_ Date \_\_\_\_\_

### Lifetime Authorization

I hereby assign all medical and surgical benefits allowable and otherwise payable under my current insurance policy for services rendered and authorize and direct my insurance carrier(s) to issue payment directly to Florida Surgical Clinic LLC. I understand that I am responsible for any amount not covered by insurance, including applicable co-payments, deductibles, non-covered services, and unauthorized services, and agree to pay in a current manner.

I understand that Florida Surgical Clinic LLC does accept assignment for Medicare and payments will be directed to Florida Surgical Clinic LLC.

Should my account be referred for collection procedures, I also agree to pay reasonable attorney's fees and collection expenses.

I certify that I have read and understand the above, and as the patient, guarantor, or patient's responsible party, agree to and accept these terms.

Patient/Guarantor Signature \_\_\_\_\_ Date \_\_\_\_\_



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## **Physician-Patient Arbitration Agreement**

**Preface:** The Physicians at Florida Surgical Clinic, LLC have decided under Florida Law to practice with malpractice insurance. Under this practice, this Arbitration Agreement (“Agreement”) should be read carefully and fully understood. If you have any questions before or after reading and signing this statement, please ask the staff or our office manager. Please read this document clearly. Thank you for your consideration.

**Article 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, that is, as to whether any medical services rendered under this contract were unnecessary, authorized or were improperly, negligently, or incompetently rendered, will be determined by submission to arbitration as provided by the Florida Arbitration Code, Chapter 682, and not by a lawsuit except as Florida law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional rights to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

**Article 2: All Claims Must Be Arbitrated:** It is the intention of the parties that this Agreement bind all parties whose claims may arise out of or relate to treatment or services provided by the physician including any spouse or heirs of the patient and any children, whether born or unborn, at the time of the occurrence giving rise to any claim. In the case of pregnant mother, the term “patient” herein shall mean both the mother and the mother’s expected child or children. All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the physician, and the physician’s partners, associates, association, corporation or partnership, and the employees, agents and estates of any of them, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress or punitive damages. Filing of any action in any court by the physician to collect any fee from the patient shall not waive the right to compel arbitration of any malpractice claim.

**Article 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties and must be made within the time frame set forth in F.S.95.11 dealing with medical malpractice. Each party shall select an arbitrator (party arbitrator) within thirty days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days of a demand for a neutral arbitrator by either party. Each party to the arbitration shall pay such party’s pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees or witness fees, or other expenses incurred by a party for such party’s own benefit. Arbitration shall take place within 30 days after the completion of discovery as provided in the Florida Rules of Civil Procedure (Rules 1.280-1.390) and the decision of the arbitration panel shall be binding upon all parties for all purposes. The time for responding to discovery requests shall be 10 days. All discovery shall be completed within 2 months after the appointment of the panel of arbitrators, unless the time for discovery is extended for good cause by the panel. The arbitration panel shall decide any disputes regarding discovery. The arbitration panel is expressly authorized to award all reasonable fees and costs, including attorney’s fees, to the prevailing party against any party who has violated this Agreement. The parties agree that the arbitrators have the immunity of a judicial officer from civil liability when acting in the capacity of arbitrator under this contract. This immunity



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shall supplement, not supplant, any other applicable statutory or common law provisions. Either party shall have the absolute right to arbitrate separately the issues of liability and damages upon written request to the neutral arbitrator. The parties consent to the intervention and join in this arbitration of any person or entity which would otherwise be a proper additional party in a court action, and upon such intervention and joinder any existing court action against such additional person or entity shall be stayed pending arbitration.

**Article 4: General Provisions:** All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable Florida statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence. With respect to any matter not herein expressly provided for, the arbitrators shall be governed by the Florida Rules of Civil Procedure provisions relating to arbitration.

**Article 5: Retroactive Effect:** If the patient intends this Agreement to cover services rendered before the date it is signed (including, but not limited to, emergency treatment) patient should initial below;

**Article 6:** Notwithstanding or in conjunction with the initial arbitration agreement, if this matter is not resolved within arbitration, or if the arbitration is deemed unenforceable, the parties agree the proper venues for litigation are limited to Manatee or Hillsborough Counties.

**Effective as of the date of first medical services**

\_\_\_\_\_  
**Patient's or Patient's Representative's Initials**

**Article 6: Compliance with Florida Law:** The parties agree that unless otherwise stated within the agreement, the arbitration will be conducted in accordance with Florida Statue 766.207.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and effect and shall not be affected by the invalidity of any other provision.

I understand that I have the right to receive a copy of this **Arbitration Agreement**.

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Print Full Name** \_\_\_\_\_



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## Patient Privacy Notice Acknowledgement Form

### Patient consent to use and disclosure of health information for treatment, payment, or healthcare operations per HIPAA and FIPA regulations.

Florida Surgical Clinic LLC within its Privacy Policy has provided me the opportunity to review the information regarding the use and disclosure of my health information, and its compliance with HIPAA regulations. You should review our Privacy Policy for a more complete description of the potential release and use of such information, and you have the right to review such notice prior to signing this Consent Form. I understand I have the following rights and privileges: The right to review the provided HIPAA information prior to acknowledging this consent; the right to reject or revoke the use or disclosure of my health information; and the right to request restrictions as to how my health information may be used or disclosed for treatment or payment. We reserve the right to change the terms of our practice's privacy policy at any time. If we do make changes to the terms of our practice's privacy policy, you may obtain a copy of the revised notice by writing our practice or requesting a copy from our front desk staff.

### TO BE COMPLETED BY THE PATIENT – PLEASE PRINT

PATIENT NAME: \_\_\_\_\_

RESTRICTIONS: \_\_\_\_\_

List the **full names and relationships** of those whom we **MAY** discuss your protected health information, including billing inquiries. Including any individual with whom I am accompanied in the examination room. (Example: Spouse, Children, Caregiver)

\_\_\_\_\_  
List the **full names and relationships** of those whom we **MAY NOT** discuss your protected health information, including billing inquiries.

### COMMUNICATION:

May we leave a message at your home using doctor's/practice name: Y/N

May we leave a message at your work using doctor's practice name: Y/N

### DO YOU HAVE ANY OF THE FOLLOWING ITEMS (circle all that apply):

Living Will                      Do Not Resuscitate                      None

Durable Power of Attorney                      Refuses Blood Transfusions

### READ AND SIGN:

I understand that as part of treatment, payment, or healthcare operations, it may become necessary to disclose health information to another entity, i.e. referrals to other healthcare providers. I consent to such disclosure for these uses as permitted by law. I fully understand and accept the information of this consent.

Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name of person signing \_\_\_\_\_

If other than the patient signing, are you the legal guardian, custodian or have a Power of Attorney for this patient, for treatment, payment, or healthcare operations?

Yes { }    No { }    Relationship: \_\_\_\_\_



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## Initial Patient History Questionnaire

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### HISTORY OF PRESENT ILLNESS

- Location: \_\_\_\_\_ Duration: \_\_\_\_\_  
(Where on the body symptom occurs) (How long have you had symptom? Last time?)
- Severity: \_\_\_\_\_ Quality: \_\_\_\_\_  
(Severe, Worse, Slightly. Pain scale 1-10) (Character of symptoms? Burning, Aching, Sore)
- Timing: \_\_\_\_\_ Context: \_\_\_\_\_  
(When does the symptoms occur?) (What's the situation associated with symptoms?)
- Modifying Factors: \_\_\_\_\_  
(What makes the symptoms better or worse? i.e. specific movement, medication)
- Associated Signs/Symptoms: \_\_\_\_\_  
(Other things that happen when this symptom occurs)

### MEDICAL HISTORY, FAMILY HISTORY, & SOCIAL HISTORY

**MEDICAL HISTORY:** Please circle the correct answer for the following medical conditions.

High Blood Pressure Yes No Diabetes Yes No Heart Trouble Yes No  
Respiratory Problems Yes No Stroke Yes No Cancer Yes No  
Bleeding Problems Yes No Other problems \_\_\_\_\_

Weight: \_\_\_\_\_ Height: \_\_\_\_\_

Drug Allergies: \_\_\_\_\_

Other Allergies: \_\_\_\_\_

Past Hospitalizations/Surgeries/Injuries and Approximate Dates:

\_\_\_\_\_  
\_\_\_\_\_

**FAMILY HISTORY:** Please list any medical problems in your relatives.

Father: \_\_\_\_\_ Mother: \_\_\_\_\_ Siblings: \_\_\_\_\_

Others: \_\_\_\_\_

### **SOCIAL HISTORY:**

Tobacco Use: Never Quit/When: \_\_\_\_\_ Daily/How much? \_\_\_\_\_  
Alcohol Use: Never Rarely Moderate Daily/How much? \_\_\_\_\_  
Drug Use: Never Rarely Moderate Daily/How much? \_\_\_\_\_





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**REVIEW OF SYSTEMS: Please circle the correct answer for the following medical conditions.**

<b><u>Constitutional</u></b>		<b><u>Eyes</u></b>		<b><u>Ears/Nose/Mouth/Throat</u></b>	
Good General Health	Yes No	Eyeglass Use	Yes No	Hearing Loss	Yes No
Recent weight change	Yes No	Blurred/Double vision	Yes No	Ringling/Tinnitus	Yes No
Night sweets/fevers	Yes No	Eye Disease or Injury	Yes No	Nose Bleeds	Yes No
Fatigue	Yes No	Glaucoma	Yes No	Sore Throat/voice loss	Yes No
<b><u>Respiratory</u></b>		<b><u>Cardiovascular</u></b>		<b><u>Gastrointestinal</u></b>	
Shortness of breath	Yes No	Chest Pain	Yes No	Nausea/vomiting	Yes No
Cough	Yes No	Palpitations	Yes No	Abdominal pain	Yes No
Pain with Breathing	Yes No	Heart Trouble	Yes No	Rectal bleeding	Yes No
Coughing up blood	Yes No	Swelling hands/feet	Yes No	Bowel problems	Yes No
<b><u>Musculoskeletal</u></b>		<b><u>Psychiatric</u></b>		<b><u>Skin/Breast</u></b>	
Muscle pain or cramps	Yes No	Insomnia	Yes No	Change in hair or nail	Yes No
Stiffness swelling joints	Yes No	Confusion	Yes No	Rashes or itching	Yes No
Gout	Yes No	Depression	Yes No	Breast Lump	Yes No
Trouble walking	Yes No	Memory Loss	Yes No	Breast pain/discharge	Yes No
<b><u>Neurological</u></b>		<b><u>Endocrine</u></b>		<b><u>Hematologic/Lymphatic</u></b>	
Frequent headaches	Yes No	Excessive urination	Yes No	Bruise easily	Yes No
Paralysis or tremors	Yes No	Excessive thirst	Yes No	Slow to heal	Yes No
Convulsions/Seizures	Yes No	Hormone problems	Yes No	Blood Clots	Yes No
Numbness/tingling	Yes No	Thyroid Disease	Yes No		
<b><u>Genitourinary</u></b>					
Blood in urine	Yes No				
Kidney stones	Yes No				
Menstrual Problems (F)	Yes No				
Testicle pain (M)	Yes No				

**PATIENT STATEMENT:** To the best of my knowledge, the above information is accurate and complete

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

**PHYSICIAN STATEMENT:** I have reviewed the questionnaire with the patient

Signed: \_\_\_\_\_ Date: \_\_\_\_\_



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## Medication List

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Pharmacy Name: \_\_\_\_\_

Pharmacy Phone Number: \_\_\_\_\_

Pharmacy Location: \_\_\_\_\_

[illegible]